



Jubilee Trust and Cook Opie Trust

Providing Financial Support for People with a Physical Disability

*Funding Application
Information*



CCS
disability action
Including all people

TE HUNGA HAUĀ MAURI MŌ NGĀ TĀNGATA KĀTOA

About the Jubilee Trust

THE JUBILEE TRUST was established in 1985 as the result of two generous donations by Lionel Briery, who was supported by CCS Disability Action during his childhood.

The Trust provides financial support for people with physical disabilities living in Northland, Auckland and the Eastern Bay of Plenty, helping with some of the extra costs disabled people often experience.

It also encourages people with a disability to continue

their education, take on new opportunities and enhance their wellbeing. This is an acknowledgment of the strong contribution people with a disability can bring to our society.

The Trust grants over half a million dollars into the community every year.

The ultimate aim of the Trust is to support disabled people to realise the dreams and aspirations they have for themselves or their family and whānau.

“Our overall aim is to support sustainable and meaningful ways for people to engage with their local community. We'd encourage people with ideas that will improve their personal wellbeing and development to apply.”



To be eligible for Jubilee Trust funding you need to live in the Northland, Auckland and the Eastern Bay of Plenty regions.

Grants We Offer

SCHOLARSHIPS

For students in their final year of study at tertiary level. The scholarship is for \$7,500.

EDUCATION GRANTS

For students in their first or second year of study at a tertiary

level. Typically up to a maximum of \$2,500.

GENERAL GRANTS

For a broad range of purposes to fit the needs of the applicant. Typically up to a maximum of \$2,500.

The table below shows which grant might be right for you and some of the things we look for in successful applications.

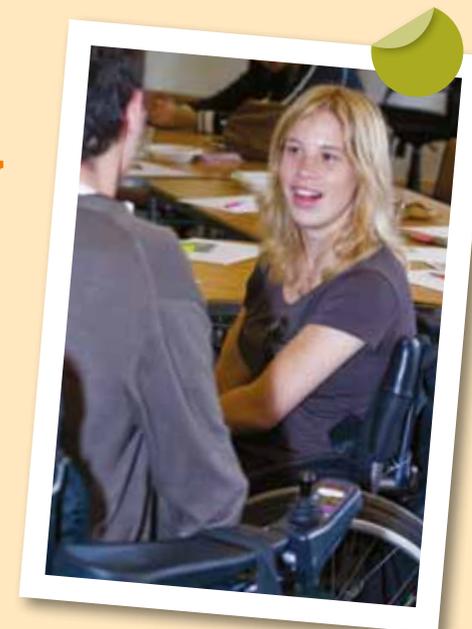
Criteria	Scholarships	Education	General
Relief of poverty		✓	✓
Excellence	✓		
Self Improvement	✓	✓	✓
Achievement	✓	✓	
Initiative	✓	✓	✓
Contribution to others in the disability sector	✓		
The grant will make a significant difference	✓	✓	✓
Contribution to funding	✓	✓	✓

Note: You can make more than one application to the Jubilee Trust, but the total amount granted to any one individual or family will generally not exceed \$5,000 for Education and General Grants.

How to Apply

Applying for a Jubilee Trust Grant is a simple process. There are no application forms, we simply need a letter with the following information:

- Name, address and contact details of the applicant (that might be you, or you may like to get someone to complete this letter for you).
- The grant type you want to apply for.
- A brief description of how your disability impacts on your everyday life.
- Where appropriate, a letter of recommendation from someone who supports you (such as your social worker, health professional or teacher) will strengthen your application.
- Total cost of what you need financial support for (including two competitive quotes for goods), a basic description of your current financial situation and evidence of need.
- The amount you are asking for. If you are able to contribute any funds, you should also include this information in your letter.
- How the money will be used and how it will help you. We also need to know the details of any other



The Education Grant was established from the generous contributions of Malcolm McPhee, Dr Mike Starling and the Ladies Auxiliary Committee.

funding options you've looked into. If you're applying for a Scholarship or Education Grant your letter needs to be accompanied by the following information:

- Transcript of your previous year's results (if applicable).
- Proof of enrolment and acceptance for course.

You should know that the Trust usually does not cover items that are typically covered by government funding.

Application Deadlines

The Jubilee Trust meet quarterly to review applications. You can expect to hear from us within six weeks of the application deadline.

Type of Grant	Deadline for Applications
Scholarships	15 January
Education and General Grants.	First week of February, May, August and November

REPORTING

Successful applicants will need to submit a brief written report to the Jubilee Trust on the use of

funds within a one year period. In all cases, the funds are only to be used for the purpose requested.

The Jubilee Trust can help you with either the full or part cost of equipment.



Cook Opie Trust

The Cook Opie Trust was established in 1961 by June Opie and was later combined with the Alan Cook Memorial Trust. The trust grants funds for the purchase of computer and technical equipment for people in financial need.

The Cook Opie Trust aims to assist people with a physical disability to:

- Develop communication skills through self-expression in areas such as reading, writing and speaking.
- Promote mobility and physical independence.

HOW TO APPLY

There are no application forms, instead we need a letter with:

- Name, address and contact details of the applicant (that might be you, or you may like to get someone to complete this letter for you).
- Total cost of the amount of financial support you are seeking. (You should know that grants are typically limited to \$2,500 per application).
- A brief description of how your disability impacts on your everyday life.
- How the grant will benefit you and how you intend to use it.
- A breakdown of costs (please supply two competitive quotes).
- You'll need to advise if government funding is available or if you have looked into any alternative options for covering these costs.

- Details of any contribution you can make to the purchase.
- You will need to provide a basic description of your current financial situation, outlining why you are unable to pay for the technology out of your own funds. Successful grant applications are paid directly to the company that provides the equipment or service.
- Where appropriate, a letter of recommendation from someone who supports you (such as your social worker, health professional or teacher) will strengthen your application.

Applications close in the first week of February, May, August and November each year.

About CCS Disability Action

CCS Disability Action is a nationwide organisation and provides administrative support to the Jubilee Trust as part of our commitment to creating a better future for people with disabilities.

Our philosophy and approach is based on 'Including All People'. We believe that a society which values all people equally enriches the lives of everyone.

We provide support and advocacy for people with a disability throughout their entire lives. Our focus is to walk



alongside these individuals, their whānau (family) and their communities to create individually designed supports to meet that person's needs and wants.

Get in Touch

If you're unsure about any part of the application process, get in touch with us at CCS Disability Action!

We're happy to help you with any of your questions and support you through the process if you need it.

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